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Tel: 407-740-8575 Fax: 407-740-0613 tmi@tminc.com July 2, 2001 Via Overnight

David Waddell Executive Secretary Tennessee Regulatory Authority 460 James Robertson Parkway P.O. Box 3412 Nashville, Tennessee 37219-0412

01-00588

REGULATURY AUTH.

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OFFICE SECRETARY

Re: Notification of the Reorganization and Transfer of Control in Ownership of Incomnet Communications Corporation

Dear Mr. Waddell:

This letter is sent on behalf of Incomnet Communications Corporation ("ICC" or "Company") as notification to the Tennessee Regulatory Authority that ICC, together with Incomnet, Inc. ("Incomnet"or "Parent"), a California corporation of which ICC is a whollyowned subsidiary, entered into an agreement for the reorganization and transfer of control of ICC to Ironwood Telecom LLC ("Ironwood"), under terms of the Debtors' Third Amended Joint Chapter 11 Plan of Reorganization (the "Plan"). The Order confirming and implementing the Plan was issued by the U.S. Bankruptcy Court on May 9, 2000 for effect on May 22, 2000.

ICC is a Delaware corporation certificated as a reseller of interLATA telecommunications services by the Authority. Prior to reorganization, ICC, was a wholly-owned subsidiary of Incomnet, Inc. ("Incomnet"), a California corporation operating strictly as a holding company. Upon implementation of the Plan, Incomnet ceased doing business and its assets were liquidated. Ironwood Telecom LLC ("Ironwood"), a Colorado limited liability company, is a privately owned holding company which, under terms of the Plan, has only obtained stock ownership of ICC. Ironwood is not itself operating in the state. No changes are required to the Certificate of ICC as the Company did not merge with Ironwood, but continues to function as the operating entity.

This transaction was transparent to the Customers of ICC as there was no interruption of service or major change in the management or operation of the Company. This transfer of ownership had no effect on Company name, address, contact information, services, rates or terms and conditions of service. The Company continues to market and bill in the name of Incomnet Communications Corporation.

July 2, 2001 Via Overnight

David Waddell
Executive Secretary
Tennessee Regulatory Authority
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Please acknowledge receipt of this filing by date-stamping the extra copy of this cover letter and returning it to me in the self-addressed, stamped envelope provided for this purpose. Questions regarding this filing may be directed to me at (407) 740-8575.

Yours truly,

Monique Byrnes

Consultant to

Incomnet Communications Corporation

MB/sp

cc:

J. Stiles - Incomnet

file:

Incomnet - TN

tms:

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